

PRESS RELEASE

PUBLICATION OF THE INTEGRATED INFORMATION DOCUMENT REGARDING A MAJOR TRANSACTION WITH A RELATED PARTY

Reggio Emilia, 5 July 2024 – Newlat Food S.p.A. (the “**Company**”) announces that, on the date hereof, has made available to the public, at the Company’s registered office, Via J. F. Kennedy 16, Reggio Emilia, on the authorized storage mechanism eMarket Storage (www.emarketstorage.com), and on the Company’s website (www.newlat.it), an integrated version of the information document relating to the shareholder loan that will be made available to the Company by the shareholder Newlat Group in the context of the acquisition of the entire share capital of Princes Limited (as per the press release issued on 27 May 2024) (the “**Shareholder Loan**”) – prepared in accordance with Article 5 of the regulation approved by Consob with resolution no. 17221 of March 12, 2010, as subsequently amended and integrated, as well as Article 14 of the procedure for regulating transactions with related parties adopted by the Company – already made available to the public on 31 May.

In particular, this information document has been integrated in paragraph 2.5.1 *Economic, equity, and financial effects*, regarding the interest applicable to the Shareholder Loan, and in paragraph 2.8.2 *Approval of the Transaction by the Board of Directors*, where it has been specified that directors Angelo Mastrolia and Giuseppe Mastrolia abstained from voting on the resolution approving the Shareholder Loan.

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FOR MORE INFORMATION:

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Share Capital € 43,935,050.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653
Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

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The Newlat Group

The Newlat Group is a relevant multinational, multi-*brand*, multi-product and multi-channel player in the Italian and European agri-food sector, having a large portfolio of products and brands well known in Italy and internationally. The Newlat Group holds a consolidated positioning in the domestic market, as well as a significant presence on the UK, France and German markets, with its products being sold in more than 60 countries. The Newlat Group is mainly active in the pasta, *milk&dairy*, instant noodles, cake mixes and baking kits, bakery and special products sectors, as well as in the health & wellness, gluten free and baby food sectors.

For more information, visit our website www.newlat.it.

