

NOTICE

BOND LOAN CALLED “SENIOR UNSECURED FIXED RATE NOTES DUE FEBRUARY 2031”

RESULTS OF BOND OFFERING

Reggio Emilia, 7 February 2025 – Following the publication of the prospectus (the “**Prospectus**”) relating to the public offering (the “**Offering**”) and admission to trading of the senior unrated, unsecured, non-convertible and unsubordinated bond called “*Senior Unsecured Fixed Rate Notes due February 2031*” to be issued by Newlat Food S.p.A. (the “**Company**”) for an initial fixed nominal amount of Euro 300 million, then increased by an additional amount of Euro 50 million, as announced with a separate press release published by the Company on 4 February 2025 (the “**Bonds**”), as well as the press release of 6 February 2025 on the early closure of the Offering following the achievement of the maximum amount of the Offering of Euro 350 million (as increased), the Company announces the results of the Offering below.

Bonds were sold for a total amount of Euro 350,000,000 at an issue price of 100% of the nominal value, represented by no. 350,000 Bonds with a nominal value of Euro 1,000 each. The gross proceeds of the Offering will amount to Euro 350,000,000.

The Company notes that the interest rate, the yield and the redemption prices in case of early voluntary redemption by the Company of the Bonds for each redemption period were announced with a notice published by the Company on 29 January 2025.

It is noted that the issue date of the Bonds - corresponding to the payment date and the accrual date of the Bonds themselves - is scheduled on 12 February 2025 and the relevant maturity date is scheduled on 12 February 2031.

Equita SIM S.p.A. acted as placement agent of the Offering and operator in charge of displaying the offers to sell the Bonds on the MOT.

Further information can be found in the Prospectus available to the public on the Company’s website <https://corporate.newlat.it/en/investor-relations/bond-loan/>.

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This press release is available on the Company’s website at www.newlat.it and through the authorized storage mechanism eMarket Storage at www.emarketstorage.com.

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A MULTIBRAND COMPANY

Head office: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266
Share Capital € 43,935,050.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653
Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

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The Newlat Group

The Newlat Group is a leading multinational, multi-brand, multi-product and multi-channel player in the Italian and European food industry, with a portfolio of more than 30 historic and internationally recognised brands. The Group is a leader in several categories, including pasta and bakery products, dairy products, fish and canned food, edible oils, ready meals and specialty products such as infant nutrition and wellness foods.

With an established presence in 4 key markets and exports to more than 60 countries, Newlat serves more than 30,000 of Europe's leading retailers. In 2023, the Group generated pro-forma revenues of € 2.8 billion, thanks to a workforce of more than 8,800 employees and 31 plants spread across Italy, the UK, Germany, France, Poland and Mauritius.

Newlat Food, with its strong production and distribution network, is one of the leading players in the European food industry, with a clear focus on innovation and quality.

For more information, please visit: www.newlat.it and www.princesgroup.com.

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