

A multibrand company

Head office: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266

Share Capital € 43,935,050.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653

Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

PRESS RELEASE

NEWLAT CONFIRMS ITS EXTERNAL GROWTH STRATEGY

Reggio Emilia, 14 January 2021 - Newlat Food S.p.A. (the "Company") confirms its willingness to continue its external growth strategy, as already stated at the time of the listing of the Company's shares in October 2019, and recently confirmed by the Chairman of the Board of Directors, Angelo Mastrolia.

To this end, the Company has been scouting potential targets in the food & beverage industry, both in Italy and abroad, which could result in possible M&A transactions, where satisfactory conditions are met.

Furthermore, the Company is evaluating the opportunity to diversify its sources of funding, also through the issuance of a bond, in order to provide the Company with enough financial flexibility for new M&A transactions.

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This press release is available on the Company's website <u>www.newlat.it</u> and on the authorized storage mechanism eMarketstorage at the following address <u>www.emarketstorage.com</u>.

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FOR MORE INFORMATION:

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The Newlat Group

The Newlat Group is a relevant multinational, multi-brand and multi-channel player in the Italian and European agri-food sector, having a large portfolio of products and brands well known in Italy and internationally. The Newlat Group holds a consolidated positioning in the Italian and German markets and sale products in more than 60 countries. The Newlat Group is mainly active in the pasta, dairy, bakery and special products sectors, and in particular in the health & wellness, gluten free and baby food sectors.

For more information, visit our website www.newlat.it.































