



A multibrand company

Head office: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266
Share Capital € 40,780,482.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653
Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

PRESS RELEASE

MANDATORY PUBLIC TENDER OFFER LAUNCHED BY NEWLAT FOOD S.P.A. ON ALL THE ORDINARY SHARES OF CENTRALE DEL LATTE D'ITALIA S.P.A.

Notice pursuant to art. 38, paragraph 1, of Regulation no. 11971 of 14 May 1999

Reggio Emilia, 12 June 2020 – With reference to the mandatory public purchase and exchange offer (the “Offer”) launched by Newlat Food S.p.A. (“Newlat”) on all the ordinary shares of Centrale del Latte d'Italia S.p.A. (“CLP”), after deducting the shares already held by Newlat to the present date, and, therefore, on a maximum of no. 7,339,778 ordinary shares issued by CLI and listed on the STAR Segment of Mercato Telematico Azionario organized and managed by Borsa Italiana S.p.A., launched on 3 June 2020 pursuant to art. 102, paragraph 3, of Legislative Decree 58/1998 (the “TUF”), with the filing of the offer document with Consob, Newlat communicates that on 11 June 2020, Consob has requested Newlat to provide additional information, pursuant to art. 102, paragraph 4, of the TUF, and communicated the suspension of the term for the approval of the offer document until the provision of the requested additional information. Such suspension will not, in any case, be longer than 15 days.

A notice concerning the reopening of term will be promptly communicated to the market, pursuant to art. 38, paragraph 1, of the regulation adopted with Consob resolution no. 11971 of 14 May 1999.

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This press release is available on the Company's website www.newlat.it and on the authorized storage mechanism eMarketstorage at the following address www.emarketstorage.com.

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FOR MORE INFORMATION:

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The Newlat Group

The Newlat Group is a relevant multinational, multi-brand and multi-channel player in the Italian and European agri-food sector, having a large portfolio of products and brands well known in Italy and internationally. The Newlat Group holds a consolidated positioning in the Italian and German markets and sale products in more than 60 countries. The Newlat Group is mainly active in the pasta, dairy, bakery and special products sectors, and in particular in the health & wellness, gluten free and baby food sectors.

For more information, visit our website www.newlat.it.



This announcement is a press release and not a prospectus nor an offer of securities for sale in or into the United States, Canada, Japan or Australia.