



A multibrand company

Head office: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266  
Share Capital € 40,780,482.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653  
Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

## PRESS RELEASE

- **MANDATORY PUBLIC PURCHASE AND EXCHANGE OFFER LAUNCHED BY NEWLAT FOOD S.p.A. ON ALL THE ORDINARY SHARES OF CENTRALE DEL LATTE D'ITALIA S.p.A.: RE-OPENING OF THE TERMS PURSUANT TO ART. 38, PARAGRAPH 1, OF REGULATION NO. 11971 OF 14 MAY 1999**
- **CHANGES TO THE CORPORATE EVENTS CALENDAR 2020**

Reggio Emilia, 26 June 2020 - With reference to the mandatory public purchase and exchange offer (the "Offer") launched on 3 June 2020 by Newlat Food S.p.A. ("Newlat") on all the ordinary shares of Centrale del Latte d'Italia S.p.A. ("CLI"), after deducting the shares already held by Newlat to the present date and further to the press release issued on 12 June 2020 relating to the suspension of the term, Newlat announces that today CONSOB informed that the term for the approval of the Offer document will re-open, starting from today, pursuant to art. 102, paragraph 4, of Legislative Decree no. 58/1998.

### Changes to the corporate events calendar 2020

Newlat announces that, as opposed to what was indicated in the press release of 15 January 2020, the Half-Year Financial Report 2020 will be examined by the Board of Directors of Newlat in the meeting of 7 September 2020, instead of 7 August 2020.

\* \* \*

This press release is available on the Company's website [www.newlat.it](http://www.newlat.it) and on the authorized storage mechanism eMarket Storage at the following address [www.emarketstorage.com](http://www.emarketstorage.com).

\* \* \*

## FOR MORE INFORMATION:

### Investors

**Benedetta Mastrolia**

*Newlat Food Investor Relator*

Mob. +393319559164

[investors@newlat.com](mailto:investors@newlat.com)

### Press Office

**Stefania Forte**

Tel. +39089685207

[press@newlat.com](mailto:press@newlat.com)





A multibrand company

**Head office:** Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266  
**Share Capital € 40,780,482.00** fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653  
Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

\* \* \*

## The Newlat Group

The Newlat Group is a relevant multinational, multi-brand and multi-channel player in the Italian and European agri-food sector, having a large portfolio of products and brands well known in Italy and internationally. The Newlat Group holds a consolidated positioning in the Italian and German markets and sale products in more than 60 countries. The Newlat Group is mainly active in the pasta, dairy, bakery and special products sectors, and in particular in the health & wellness, gluten free and baby food sectors.

For more information, visit our website [www.newlat.it](http://www.newlat.it).



This announcement is a press release and not a prospectus nor an offer of securities for sale in or into the United States, Canada, Japan or Australia.