



A multibrand company

Sede Centrale: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telefono: 0522.7901 Fax: 0522.790266

Cap. Soc € 27.000.000,00 i.v. – REA di RE n° 277595 – P.IVA e Cod. Fis. 00183410653

Società soggetta all'attività di direzione e coordinamento da parte di Newlat Group S.A. ai sensi degli artt. 2497 ss. del codice civile.

COMMUNICATION REGARDING THE COMPOSITION OF THE SHARE CAPITAL AND THE OVERALL AMOUNT OF VOTING RIGHTS

Reggio Emilia, October 30, 2019 – Pursuant to Article 85-*bis*, paragraph 1, of Consob Regulation no. 11971 of 14 May 1999 (“**Consob Regulation**”), Newlat Food S.p.A. (“**Newlat**” or the “**Company**”) announces the composition of its share capital (fully subscribed and paid in).

The composition of the share capital described below derives from the execution of the share capital increase resolved on July 8, 2019 by the Shareholders’ meeting of the Company, for the purpose of the offer of Newlat ordinary shares to qualified institutional buyers aimed to the admission on the Mercato Telematico Azionario, organized and managed by Borsa Italiana S.p.A., which took place on October 29, 2019

The declaration issued under Article 2444 of the Italian Civil Code, regarding the amount of the share capital, was filed with the Reggio Emilia Companies Register Office on October 29, 2019.

The current composition of the Company’s share capital (compared to the previous) is shown below.

	Current share capital			Previous share capital		
	Euro	no. shares	Unit par value	Euro	no. shares	Unit par value
Total of which:	39.700.000	39.700.000	-	27.000.000	27.000.000	-
Ordinary shares (with regular entitlement; coupon number: 1)	39.700.000	39.700.000	-	27.000.000	27.000.000	-

In addition, the updated by-laws of the Newlat was filed with the Reggio Emilia Companies Register Office on October 29, 2019 and it will be made available to the public through the authorised storage mechanism eMarketstorage at the following address



Questo annuncio è un comunicato stampa e non un prospetto e non un'offerta di strumenti finanziari negli Stati Uniti, Canada, Giappone o Australia.



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www.emarketstorage.com and on the Company website at www.newlat.it, section “Corporate Governance”, in accordance with the law.

* * *

Pursuant to Article 85-bis, paragraph 4-bis, of the Consob Regulation, the Company announces that, today the shareholder Newlat Group SA obtained the increased voting right with reference to no. 25.730.000 ordinary shares of the Company, in accordance with the terms and conditions provided for under Article 127-quinquies, paragraph 7, of the Legislative Decree no. 58 of 24 February 1998 and Article 6, paragraph 19, of the Company’s by-laws.

The following table shows total amount of the voting rights of Newlat Group SA, before and after the increased voting right.

	Current number of voting rights		Previous number of voting rights	
	Number of shares of which the capital is composed	Number of voting rights	Number of shares of which the capital is composed	Number of voting rights
Total amount of ordinary shares	39.700.000	39.700.000	39.700.000	65.430.000
Ordinary shares (without increased voting right)	39.700.000	39.700.000	13.970.000	13.970.000
Ordinary shares (with increased voting right)	0	0	25.730.000	51.460.000

The Special List, updated pursuant to Article 6, paragraph 20, of the Company’ by-laws, is available on the Company’s website www.newlat.it, section “Corporate Governance” – “Increased Voting Right”.

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This press release is available on the Company's website www.newlat.it and on the authorised storage mechanism eMarketstorage at the following address www.emarketstorage.com.

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FOR MORE INFORMATION:

Investors

Benedetta Mastrolia

Newlat Food Investor Relator

Mob. +393319559164

investors@newlat.com

Media

Close to Media

Nicola Guglielmi

Tel. +390270006237;

Mob. +393666190711

nicola.guglielmi@closetomedia.it

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The Newlat Group

The Newlat Group is a relevant multinational, multi-brand and multi-channel player in the Italian and European agri-food sector, having a large portfolio of products and brands well known in Italy and internationally. The Newlat Group holds a consolidated positioning in the Italian and German markets and sale products in more than 60 countries. The Newlat Group is mainly active in the pasta, dairy, bakery and special products sectors, and in particular in the health & wellness, gluten free and baby food sectors.

For more information, visit our website www.newlat.it.



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