

PRESS RELEASE

“SENIOR UNSECURED FIXED RATE NOTES DUE FEBRUARY 2031”

NOTICE OF EARLY CLOSURE OF THE OFFERING RELATING TO THE BONDS SUBSCRIBED FOR A TOTAL AMOUNT OF EURO 350 MILLION

Reggio Emilia, 6 February 2025 – Newlat Food S.p.A. (the “**Company**”) hereby announces that the public offering (the “**Offering**”) and admission to trading of the senior unrated, unsecured, non-convertible and unsubordinated bond called “*Senior Unsecured Fixed Rate Notes due February 2031*” to be issued by the Company (the “**Bonds**”) - launched on 4 February 2025 at 9:00 (CET), closed early on the same day with simultaneous exercise by the Company of the option to upsize the total offer amount (the “**Offer Amount**”) by up to an additional maximum amount of Euro 50 million (the “**Upsize Option**”) and reopened on 5 February 2025 at 9:00 (CET) for the amount of the Upsize Option - closed early today, after the purchase offers were placed for a total amount of Euro 350 million, corresponding to the entire Offer Amount, as increased following the exercise of the Upsize Option by the Company.

The issue date of the Bonds - corresponding to the payment date and the accrual date of the Bonds themselves - is scheduled on 12 February 2025 and the relevant maturity date is scheduled on 12 February 2031.

The trading starting date of the Bonds on the MOT, which will correspond to the issue date, will be set by Borsa Italiana with a separate announcement in accordance with Article 2.4.3 of the Regulations for the markets organized and managed by Borsa Italiana. The Company has also submitted to the Irish Stock Exchange plc, which operates as Euronext Dublin, an application for admission of the Bonds to the official list and for their admission to trading on its regulated market.

The Executive Chairman of the Company, Angelo Mastrolia, commented: “*We are very satisfied and proud of the great success of our second bond loan, which reached the amount of Euro 350 million thanks to a large and diversified parterre of institutional investors. The financial resources raised will allow to restructure the financial debt of the Company and support the continuation of the M&A strategy in the “food & beverage” sector, both in Italy and abroad.*”

Equita SIM S.p.A. acted as placement agent of the Offering and operator in charge of displaying the offers to sell the Bonds on the MOT.

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This press release is available on the Company’s website at www.newlat.it and through the authorized storage mechanism eMarket Storage at www.emarketstorage.com.

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The Newlat Group

The Newlat Group is a leading multinational, multi-brand, multi-product and multi-channel player in the Italian and European food industry, with a portfolio of more than 30 historic and internationally recognised brands. The Group is a leader in several categories, including pasta and bakery products, dairy products, fish and canned food, edible oils, ready meals and specialty products such as infant nutrition and wellness foods.

With an established presence in 4 key markets and exports to more than 60 countries, Newlat serves more than 30,000 of Europe's leading retailers. In 2023, the Group generated pro-forma revenues of € 2.8 billion, thanks to a workforce of more than 8,800 employees and 31 plants spread across Italy, the UK, Germany, France, Poland and Mauritius.

Newlat Food, with its strong production and distribution network, is one of the leading players in the European food industry, with a clear focus on innovation and quality.

For more information, please visit: www.newlat.it and www.princesgroup.com.



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