



A multibrand company

Head office: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266  
Share Capital € 43,935,050.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653  
Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

## PRESS RELEASE

### ***BONDS NAMED “SENIOR UNSECURED FIXED RATE NOTES DUE FEBRUARY 2027”***

- ISSUE AND COMMENCEMENT OF TRADING**

Reggio Emilia, 19 February 2021 – Newlat Food S.p.A. (the “**Company**”) announces that the senior unrated, unsecured, non-convertible bond named “Senior Unsecured Fixed Rate Notes due February 2027” (the “**Bond**”) has been successfully issued today.

As of today, the Bonds are traded on the Regulated Market of the Official List of the Irish Stock Exchange – Euronext Dublin and on the Mercato Telematico delle Obbligazioni (MOT) organized and managed by Borsa Italiana S.p.A.

Equita SIM S.p.A. acted as the placement agent of the Offering and was appointed by the Company as a specialist in the purchase of the Bond loans following the start of the negotiation of the Bonds on the MOT.

Further information can be found in the Prospectus available to the public on the Company's website <https://corporate.newlat.it/en/investor-relations/bond-loan/>

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This press release is available on the Company's website [www.newlat.it](http://www.newlat.it) and on the authorized storage mechanism eMarket Storage at the following address [www.emarketstorage.com](http://www.emarketstorage.com).

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## The Newlat Group

The Newlat Group is a relevant multinational, multi-brand and multi-channel player in the Italian and European agri-food sector, having a large portfolio of products and brands well known in Italy and internationally. The Newlat Group holds a consolidated positioning in the Italian and German markets and sale products in more than 60 countries. The Newlat Group is mainly active in the pasta, dairy, bakery and special products sectors, and in particular in the health & wellness, gluten free and baby food sectors.

For more information, visit our website [www.newlat.it](http://www.newlat.it).

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