

PRESS RELEASE

ISSUANCE OF THE DECLARATIONS REQUIRED BY THE REGULATIONS OF THE MARKETS ORGANISED AND MANAGED BY BORSA ITALIANA S.P.A. IN THE CONTEXT OF THE ACQUISITION OF PRINCES LIMITED

Reggio Emilia, 29 July 2024 - With reference to the transaction for the acquisition of the entire share capital of Princes Limited by Newlat Food S.p.A. ("**Newlat Food**" or the "**Company**") qualifying – in view of the size of the assets of the Company and Princes Limited – as a reverse merger, pursuant to the rules of the markets organized and managed by Borsa Italiana S.p.A. (the "**Regulation**"), it is hereby announced that, on today's date, Newlat Food has submitted the declarations required under Article 2.9.2 of the Regulation to Borsa Italiana S.p.A.

In particular, pursuant to Article 2.9.2 of the Regulation, the Company declared that it has:

- (i) adopted a management control system for the group under its control with the characteristics set out in Article 2.2.2, paragraph 6, of the Regulation; and
- (ii) approved a consolidated business plan for its group for the financial years 2024-2028 with the contents set forth in Article 2.2.2, paragraph 7, of the Regulation.

For the purpose of issuing the aforementioned declarations, Newlat Food used PricewaterhouseCoopers S.p.A. In the relation to the declaration (i) they conducted compliance checks on the management control system of the group under the Company's control, ensuring it meets the relevant regulatory requirements. Regarding declaration (ii), they conducted verification of the budget data for the current fiscal year.

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This press release is available on the Company's *website* at www.newlat.it as well as at the authorised eMarket Storage facility at www.emarketstorage.com.

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FOR MORE INFORMATION:

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Share Capital € 43,935,050.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653
Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

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The Newlat Group

The Newlat Group is a relevant multinational, multi-brand, multi-product and multi-channel player in the Italian and European agri-food sector, having a large portfolio of products and brands well known in Italy and internationally. The Newlat Group holds a consolidated positioning in the domestic market, as well as a significant presence on the UK, France and German markets, with its products being sold in more than 60 countries. The Newlat Group is mainly active in the pasta, milk&dairy, instant noodles, cake mixes and baking kits, bakery and special products sectors, as well as in the health & wellness, gluten free and baby food sectors.

For more information, visit our website www.newlat.it.

