



A multibrand company

Head office: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266
Share Capital € 43,935,050.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653
Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

PRESS RELEASE

MINIMUM INTEREST RATE

“UP TO €200,000.000 SENIOR UNSECURED FIXED RATE NOTES DUE FEBRUARY 2027”

Reggio Emilia, 8 February 2021 - Following the press release issued on 2 February 2021 and the publication of the prospectus (the "**Prospectus**") relating to the public offering (the "**Offering**") and admission to trading of the unrated, unsecured, non-convertible senior bond (the "**Bond**") to be issued by Newlat Food S.p.A. (the "**Company**"), approved by the Central Bank of Ireland on 2 February 2021 and passported to Italy on the same date, we announce that the fixed interest rate of the Bond will be no less than 2.625% gross on an annual basis.

Please note that the Offering will start tomorrow, Tuesday 9 February 2021 at 09:00 (CET) and will end on 15 February 2021 at 17:30 (CET), unless extended, closed early or modified by the Company and the placement agent Equita SIM S.p.A.

The Prospectus is available to the public on the Company's website <https://corporate.newlat.it/en/investor-relations/bond-loan/>.

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This press release is available on the Company's website www.newlat.it and on the authorized storage mechanism eMarket Storage at the following address www.emarketstorage.com.

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FOR MORE INFORMATION:

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The Newlat Group

The Newlat Group is a relevant multinational, multi-brand and multi-channel player in the Italian and European agri-food sector, having a large portfolio of products and brands well known in Italy and internationally. The Newlat Group holds a consolidated positioning in the Italian and German markets and sale products in more than 60 countries. The Newlat Group is mainly active in the pasta, dairy, bakery and special products sectors, and in particular in the health & wellness, gluten free and baby food sectors.

For more information, visit our website www.newlat.it.

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