



A multibrand company

Sede Centrale: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telefono: 0522.7901 Fax: 0522.790266

Cap. Soc € 40.780.482,00 i.v. – REA di RE n° 277595 – P.IVA e Cod. Fis. 00183410653

Società soggetta all'attività di direzione e coordinamento da parte di Newlat Group S.A. ai sensi degli artt. 2497 ss. del codice civile.

COMMUNICATION REGARDING THE COMPOSITION OF THE SHARE CAPITAL AND THE OVERALL AMOUNT OF VOTING RIGHTS

Reggio Emilia, November 29, 2019 – Pursuant to Article 85-*bis*, paragraph 1, of Consob Regulation no. 11971 of 14 May 1999 (“**Consob Regulation**”), Newlat Food S.p.A. (“**Newlat**” or the “**Company**”) announces the composition of its share capital (fully subscribed and paid in).

The composition of the share capital described below derives from the partial exercise of the “greenshoe option” of n. 1.080.482 ordinary Company shares by Equita SIM, on behalf of the joint global coordinators (HSBC, Société Générale and Equita SIM itself – the “Joint Global Coordinator”), as communicated on November 28, 2019.

The declaration issued under Article 2444 of the Italian Civil Code, regarding the amount of the share capital, was filed with the Reggio Emilia Companies’ Register Office on November 29, 2019.

The current composition of the Company’s share capital (compared to the previous one) is shown below.

	Current share capital			Previous share capital		
	Euro	no. shares	Unit par value	Euro	no. shares	Unit par value
Total of which:	40.780.482	40.780.482	-	39.700.000	39.700.000	-
Ordinary shares (with regular entitlement; coupon number: 1)	40.780.482	40.780.482	-	39.700.000	39.700.000	-

In addition, the updated by-laws of the Newlat was filed with the Reggio Emilia Companies Register Office on November 29, 2019 and it will be made available to the public through the authorised storage mechanism eMarketstorage at the following address www.emarketstorage.com and on the Company website at www.newlat.it, section “Corporate Governance”, in accordance with the law.



Questo annuncio è un comunicato stampa e non un prospetto e non un'offerta di strumenti finanziari negli Stati Uniti, Canada, Giappone o Australia.



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The following table shows total amount of the voting rights current and previous the share capital increase.

	Current number of voting rights		Previous number of voting rights	
	Number of shares of which the capital is composed	Number of voting rights	Number of shares of which the capital is composed	Number of voting rights
Total amount of ordinary shares	40.780.482	66.510.482	39.700.000	65.430.000
Ordinary shares (without increased voting right)	15.050.482	15.050.482	13.970.000	13.970.000
Ordinary shares (with increased voting right)	25.730.000	51.460.000	25.730.000	51.460.000

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This press release is available on the Company's website www.newlat.it and on the authorised storage mechanism eMarketstorage at the following address www.emarketstorage.com.

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FOR MORE INFORMATION:

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Media

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The Newlat Group

The Newlat Group is a relevant multinational, multi-brand and multi-channel player in the Italian and European agri-food sector, having a large portfolio of products and brands well known in Italy and internationally. The Newlat Group holds a consolidated positioning in the Italian and German markets and sale products in more than 60 countries. The Newlat Group is mainly active in the pasta, dairy, bakery and special products sectors, and in particular in the health & wellness, gluten free and baby food sectors.

For more information, visit our website www.newlat.it.



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