



A multibrand company

Sede Centrale: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telefono: 0522.7901 Fax: 0522.790266

Cap. Soc € 40.780.482,00 i.v. – REA di RE n° 277595 – P.IVA e Cod. Fis. 00183410653

Società soggetta all'attività di direzione e coordinamento da parte di Newlat Group S.A. ai sensi degli artt. 2497 ss. del codice civile.

MANDATORY PUBLIC TENDER OFFER ON ALL OUTSTANDING ORDINARY SHARES OF CENTRALE DEL LATTE D'ITALIA S.P.A.

Reggio Emilia, 21 April 2020 – With reference to the mandatory public tender offer announced by Newlat Food S.p.A. ("Newlat Food") on 1st April 2020, pursuant to and for the purposes of articles 102 and 106, paragraphs 1 and 2-bis, of Legislative Decree no. 58 of 1998 (the "TUF") and concerning all the ordinary shares of Centrale del Latte d'Italia S.p.A., less the ordinary shares already held by Newlat Food (the "Offer").

Considering the extension until 15th May 2020 of the suspension *ex lege* of the administrative proceedings already pending on 23rd February 2020, or which started after that date, of the public authorities (including CONSOB), pursuant to art. 37 of the decree dated 8th April 2020 n. 23 linked to the "COVID-19" health emergency, Newlat Food announces that, during the first days of June 2020, it will file, with CONSOB, the offer document relating to the Offer and, in any case, in compliance with the law and that will be effective after the termination of the related suspension.

For any further information on the Offer, please refer to the press release issued pursuant to art. 102, first paragraph of the TUF and art. 37 of the Regulation adopted with CONSOB resolution no. 11971 of 14th May 1999, available on the authorized "eMarket Storage" storage mechanism (www.emarketstorage.com) and on the Newlat Food website (www.newlat.it).

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This press release is available on the Company's website www.newlat.it and on the authorized storage mechanism eMarketstorage at the following address www.emarketstorage.com.

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FOR MORE INFORMATION:

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The Newlat Group

The Newlat Group is a relevant multinational, multi-brand and multi-channel player in the Italian and European agri-food sector, having a large portfolio of products and brands well known in Italy and internationally. The Newlat Group holds a consolidated positioning in the Italian and German markets and sale products in more than 60 countries. The Newlat Group is mainly active in the pasta, dairy, bakery and special products sectors, and in particular in the health & wellness, gluten free and baby food sectors.

For more information, visit our website www.newlat.it.



Questo annuncio è un comunicato stampa e non un prospetto e non un'offerta di strumenti finanziari negli Stati Uniti, Canada, Giappone o Australia.