

## PRESS RELEASE

### CLARIFICATION REGARDING THE RECENT SHARE PRICE PERFORMANCE

Reggio Emilia, 2 April 2026 – The management of NewPrinces S.p.A. (“**NewPrinces**” or the “**Company**”) – a listed issuer on the STAR Segment of Euronext Milan – hereby announces that, as of today’s date, there is no inside information, material news or extraordinary event of a negative nature capable of justifying the recent share price performance. The Company intends, through this press release, to protect its shareholders from speculative trends unrelated to the Company’s fundamentals.

### FY 2025 FINANCIAL RESULTS CONFIRM SOLID FINANCIAL STRUCTURE

On 31 March 2026, the Company published its financial results for the 2025 financial year, which show significant growth across all key indicators. The figures disclosed to the market are set out below:

Indicator	Value	Change / Notes
Consolidated Revenue	<b>€2.96 billion</b>	+80.4% YoY
Pro-forma revenue	<b>€6.5 billion</b>	on a broader basis
Adj. EBITDA	<b>€240 million</b>	+67.6% – Margin 8.1%
EBIT	<b>€430 million</b>	+115%
Net profit	<b>€383 million</b>	+139.3%
Adjusted net profit	<b>€63.7 million</b>	from €4.8 million – +139.3%
Free Cash Flow	<b>€160 million</b>	76% FCF conversion



Net Cash (excl. IFRS 16)	<b>€319 million</b>	<i>Cash -€1.4bn</i>
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**Underlying organic EBITDA** (excluding acquisitions) of **€210 million** is **fully in line with the FY2025 guidance** communicated to the market. The **available liquidity** figure [**-€1.4 billion**] confirms the Company's strong capital and financial position.

Strong cash generation – both from operations and from the contribution of the acquisition of the “Carrefour Italia” business in terms of cash injection and working capital optimisation – gives the Company significant flexibility to manage the integration of the retail business and pursue future acquisitions.

## 2. ABSENCE OF PRICE-SENSITIVE INFORMATION

The Company declares that, as at the date of this press release, there is no inside information within the meaning of Article 7 of Regulation (EU) No 596/2014 (MAR) that has not been made public, nor are there any extraordinary events, changes in governance, revisions to guidance or extraordinary transactions currently being finalised that could justify the price fluctuations recorded.

The Company is closely monitoring the share price and has reported the anomalies observed in trading volumes and prices during recent sessions to the relevant authorities (Borsa Italiana and Consob), reserving the right to take any further action to protect shareholders and the market.

## 3. SHARE PRICE BELOW THE MARKET VALUE OF SUBSIDIARIES

The Company considers it important to emphasise that recent speculation has led to its market capitalisation falling to levels far below the value of its holdings in the listed subsidiaries, Princes Group Plc and Centrale del Latte d'Italia; this situation, combined with the Company's solid financial structure, makes the share's current performance even more inexplicable.

## 4. SHARE BUYBACK PROGRAMME

Management believes that current share prices do not reflect the Company's intrinsic value. As part of the buyback programme in place since 2020, it will continue to operate in accordance with the procedures and limits set out in Article 5 of the Market Abuse Regulation (MAR) and Delegated Regulation (EU) No 1052/2016.



This assessment is based on management's conviction that current share prices do not in any way reflect the Company's fundamentals, and therefore represent an opportunity for the Company and its long-term shareholders.

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This press release is available on the Company's website at [www.newprinces.it](http://www.newprinces.it) and via the authorised storage mechanism eMarketstorage at [www.emarketstorage.com](http://www.emarketstorage.com).

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## FOR FURTHER INFORMATION:

### Investors

#### **Benedetta Mastrolia**

*NewPrinces Investor Relations*

Mobile: +39 3319559164

[investors@newprinces.it](mailto:investors@newprinces.it)

### Press Office

#### **Alice Brambilla**

*Barabino & Partners*

Tel. +39 0272023535

Mobile +39 3282668196

[a.brambilla@barabino.it](mailto:a.brambilla@barabino.it)

#### **Virginia Bertè**

*Barabino & Partners*

Tel +39 0272023535

Mobile +39 3429787585

[v.berte@barabino.it](mailto:v.berte@barabino.it)

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## NEWPRINCES GROUP

NewPrinces Group is a leading Italian group operating in the food & beverage and retail sectors, with an integrated industrial and distribution platform, generating revenues of approximately €6.5 billion.





NewPrinces S.p.A.  
Sede Centrale Via J. F. Kennedy, 16 – 42124 Reggio Emilia  
Telefono 0522.7901 • Fax: 0522.790266  
Cap. Soc. € 43.935.050,00 i.v. • REA di RE n° 277595 • P. IVA e Cod. Fis. 00183410653

Società soggetta all'attività di direzione e coordinamento da parte di Newlat Group S.A. ai sensi degli artt. 2497 ss. del codice civile

In the food production sector, the Group operates through Princes Group plc, listed on the FTSE 250 index of the London Stock Exchange, and Centrale del Latte d'Italia, listed on EURONEXT Milan, with a significant presence in numerous food categories, including dairy products, groceries, ambient and fresh products. The Group manages a diversified portfolio of established brands and has an extensive industrial platform across Europe, serving leading retailers and foodservice customers in over 60 countries.

In the retail sector, NewPrinces operates through Princes Retail, one of Italy's leading food distribution platforms, with a network of over 1,000 outlets across the country.

Through a multi-brand, multi-channel and multi-country strategy, NewPrinces Group combines scale, operational excellence and a long-term industrial vision, positioning itself as one of the leading players in the European food ecosystem.

For further information, visit: [www.newprinces.it](http://www.newprinces.it).





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